

**SECURED SINGLE-COMPUTER
ELECTRONIC TEXT
INCLUDED**

**Lower
Price!**

VIDEO TAX NEWS

*"Supplier of practical tax information
since 1980"*

Video News Inc.
presents the

30th Annual

Personal Tax Update 2012

***"Planning and Preparation of
2011 Personal Tax Returns"***

Barrie – Calgary – Edmonton – Grande Prairie – Hamilton
Kingston – Kitchener/Waterloo – Lethbridge – London – Moncton
Oshawa – Ottawa – Peterborough – Red Deer – Saskatoon
Toronto Area – Vancouver Area – Victoria – Winnipeg

INCLUDES ELECTRONIC VERSION OF TEXTBOOK

**SOLD OUT AGAIN IN SEVERAL CITIES LAST YEAR
EARLY BIRD DEADLINE: DECEMBER 2, 2011**

"Very informative and profitable!"
Victoria

"Course provides great ideas to improve service to clients."
Ottawa

"Most valuable tool for upcoming tax season. Would not miss this course. Awesome!"
Peterborough

"Practical, focused—worth every penny."
Red Deer

LIVE SEMINAR – PERSONAL TAX UPDATE 2012

Planning and Preparation of 2011 Personal Tax Returns (Tax Planning Course)

WHY REGISTER?

Who should attend?

Accountants, Tax Preparers (Seasoned and Newer), Reviewers involved in personal tax planning and strategies

Focus

This **fast-paced** seminar covers the information you need to know **including** ~ the personal tax changes introduced in the last Federal Budget ~ the 2011 checklist for clients and accountants ~ new tax rules ~ CRA changes ~ The I.D. Issue, misallocations, online payments ~ Best 2011 Personal Tax Internet Sites for clients and accountants ~ new pension changes ~ 2011 CRA special audit initiatives ~ the 2011 voluntary disclosure snag ~ 2011 salary/dividend/benefit planning ~ 2011 changes to moving, medical, auto, RRSP and donation expenses ~ 2011 tax loss issues ~ CRA administration and assessment trends.

Attend the live course and discover the current trends and issues in your respective areas, as well as across the country, using the **“Electronic Audience Response System”**, a voluntary and anonymous electronic audience response system.

What is Included?

- **Searchable** electronic text in pdf format
- Over 300 pages of detailed notes and interviews with Specialists
- Light lunch
- PD certificate for 7.0 hr intensive tax update

Thomas B. Devaney, CA

Video News Inc.

Tom Devaney consults with accountants and lawyers on tax matters as well as prepares monthly tax update newsletters for accountants, lawyers and other financial professionals. Tom has lectured on numerous occasions for the Canadian Institute of Chartered Accountants, the Institute of Chartered Accountants of Alberta, the Society of Management Accountants, the Certified General Accountants, and for the Universities of Alberta, Calgary and McGill as well as for the Canadian Tax Foundation. Mr. Devaney is a member of the Institute of Chartered Accountants of Alberta's Goods and Services Tax Subcommittee and is a former member of the Institute of Chartered Accountants of Alberta's Taxation Committee.

Tom has practised exclusively in the area of tax since 1974.



Limited Enrollment

AGENDA

(Please note that the length of time spent on some sections will vary from this agenda based on the requirements and interests of the registrants within your specific seminar.)

9:00 – 9:07

INTRODUCTION

9:07 – 10:32

2011 Tax Changes

10:32 – 10:45 – BREAK

10:45 – 12:00

Remuneration of the Owner/Manager, Administration and Penalties, Employment

12:00 – 1:00 – LUNCH

1:00 – 2:00

Investment Income, EFILE, Capital Gains, Rental and Business Income

2:00 – 2:47

Capital Cost Allowance, Other Income and Deductions

2:47 – 3:00 – BREAK

3:00 – 4:00

Tax Credits and Calculations, Farmers, Partnerships, International

4:00 – 4:30

Deceased Taxpayers, Alternative Minimum Tax, GST/HST, Additional Tax Planning Tips / Web Tips

FEES, DISCOUNTS, and POLICIES

1–3 @ \$349 ea. 4–9 @ \$329 ea. 10+ @ \$319 ea.

Save \$20: Early Bird Discount – register **before December 2, 2011 at 4:30 PM (MST)**

NAME CHANGES –

Name changes may be made at any time at **no charge**. Please note that a written notice is required by either email (info@videotax.com) or fax (877) 437-4455.

GROUP REGISTRATIONS – Now accepting VISA and MasterCard

There must be only ONE Registration Form, one cheque or VISA/MasterCard payment, one mailing address, **one location, no additions, no cancellations**. No exceptions. Replacements accepted at any time, no charge. A light lunch is included. Please alert members of your group that a celiac-friendly plate is available. **IMPORTANT:** Please note that if you want to ensure that your entire group gets a spot, plan to submit your registration at least A WEEK BEFORE the early bird deadline. Registrations for groups of four or more **WILL NOT BE ACCEPTED WITHIN THREE WEEKS OF THE SEMINAR DATE** due to logistical limits in material production and distribution in addition to issues regarding the securing of appropriate conference room sizes. If you believe your group will be ten or more, please let us know by fax or phone as soon as possible, as this number could change the conference room used.

ORGANIZER BONUS –

When a group of 30 or more is organized, the organizer's registration (the 31st group member) is FREE. Contact us toll free at 1-877-438-2057.

CANCELLATION – Individuals (not group price) –

Notice of cancellation must be received in writing a minimum of 10 days prior to the seminar and is subject to a \$125 administration fee. Cancellations made later than this date will not receive a refund. No refund if you fail to show due to inclement weather. No exceptions.

LATE FEE –

If registration is received less than **5 business days before a seminar**, a **\$25 fee** applies. If a registration is received **ON THE DAY of the seminar**, an **additional \$100 fee applies (total of \$125 in late fees)**. Please note that all registrations are processed on a “first come, first served” basis and only when both the payment and registration are received. Seats are not “held” when a registration without payment is received under any circumstances. **Post-dated cheques** will not be accepted.

ALLERGY ALERT –

Although we do our best, we cannot guarantee the food presented has not been in contact with your food allergy. Meals will be presented Buffet Style.

TRANSFERS BETWEEN CITIES FOR PERSONAL TAX UPDATE 2012 –

Registrants may change the city in which they will be attending for an \$85 fee per person. **A minimum of 5 days prior written notice is required.**

After the Seminar You Will Know About:

2011 Changes to Personal Tax, the NEW DIVIDEND RULES, the most current information on Netfile & EFILE (and related planning), Personal Tax Planning ideas, Current Assessing Policies, Alternative Minimum Tax, Employment Income and Deductions, Investment Income, Tax Shelters, Capital Gains and Losses, Other Income and Deductions, Personal Exemptions, Medical Expenses and Charitable Donations, Deductions and Losses, Tax Calculations, Farmers, Partnerships, Final Return of Deceased Taxpayers, Non-Residents, Loss Carrybacks Rules, Rental and Business Income, U.S. Rules, Administration and Penalties, Goods and Services Tax Rebate, Tax Credits and Calculations, Additional Tax Planning Tips.

REGISTRATION INFORMATION FOR PERSONAL TAX UPDATE

REGISTER ONLINE AT
www.videotax.com

• FAX TOLL-FREE
1-877-437-4455
(Edmonton 780 437-4455)

• CALL TOLL-FREE
1-877-438-2057
(Edmonton 780 438-2057)

9:00 AM sharp to 4:30 PM

Light lunch included.

Saskatoon

Jan. 16, 2012 – Monday
Saskatoon Inn
2002 Airport Drive

Winnipeg

Jan. 17, 2012 – Tuesday
Canad Inns Polo Park
1405 St. Matthews Ave.

Grande Prairie

Jan. 19, 2012 – Thursday
Holiday Inn
9816 - 107 Street

Victoria

Jan. 26, 2012 – Thursday
Victoria Conference Centre
720 Douglas Street

Vancouver

Jan. 27, 2012 – Friday
The Coast / Cascades
Casino
20393 Fraser Highway
LANGLEY

Hamilton

Jan. 30, 2012 – Monday
Sheraton Hamilton
116 King Street West

London

Feb. 1, 2012 – Wednesday
Four Points
1150 Wellington Road S.

Kitchener/Waterloo

Feb. 2, 2012 – Thursday
Waterloo Inn
475 King Street North

Barrie

Feb. 3, 2012 – Friday
Holiday Inn
20 Fairview Road

Peterborough

Feb. 6, 2012
– Monday
Kawartha Golf &
Country Club
777 Clonsilla

Oshawa

Feb. 7, 2012 – Tuesday
Quality (Holiday Inn)
1011 Bloor Street East

Toronto

Feb. 8, 2012 – Wednesday
Mississauga Convention
Centre
75 Derry Road
MISSISSAUGA

Lethbridge

Feb. 10, 2012 – Friday
Lethbridge Lodge
320 Scenic Drive

Edmonton

Feb. 13, 2012
– Monday
Mayfield Inn & Suites
16615 - 109 Avenue

Calgary

Feb. 17, 2012 – Friday
Coast Plaza Hotel
1316 - 33 Street N.E.

Moncton

Feb. 20, 2011
– Monday
Casino NB
21 Casino Drive

Kingston

Feb. 22, 2012 – Wednesday
Days Inn & Conference
Centre
33 Benson Street

Ottawa

Feb. 23, 2012 – Thursday
Hampton Inn
200 Coventry Road

Red Deer

Feb. 27, 2012 – Monday
Sheraton Capri Hotel
3310 - 50 Avenue



Last Year's Comments

❖ "Very informative. I was surprised how quickly the day passed." – Vancouver ❖ "As always most beneficial & relevant." – Winnipeg
❖ "Excellent (as usual). Just keeps getting better every year." – Red Deer ❖ "Great! I really like getting the binder of reference material & the disc to do research easily. I also really like how everything starts & ends on time (& doesn't end early—we get the full time allowed)." – Victoria ❖ "Very useful as always. I will be back next year." – London ❖ "Great—shakes out cobwebs. Thank you once again!" – Winnipeg ❖ "A great way to learn a bit about everything that is new & important." – Kingston ❖ "Excellent material. Practically presented, extremely well organized. Especially liked the practicality of discussion." – Moncton ❖ "Even after being in practice for so many years and keeping up with other Professional Development all years, I still always learn enough at this course to make it a worthwhile investment of time and money." – Toronto ❖ "Very practical and useful. Loved the additional screen referencing page & line #." – Barrie ❖ "Fun, entertaining, fast paced, excellent binder for resource info/links." – Barrie ❖ "I loved the screen telling us where Tom is in the notes. Also liked the new orange 'notes' page & binders." – Kitchener ❖ "A good high level overview." – Calgary ❖ "Great! Always gears me up for tax time. Thanks." – Ottawa ❖ "Excellent, as usual. Thank you." – Peterborough ❖ "Very informative, fast moving, covered a lot. Well worth the time. Thank you." – Oshawa ❖ "Excellent speaker with practical solutions." – Calgary ❖ "Excellent! Great refresher as well!" – Toronto ❖ "Very useful as usual. Gets the mind working on taxes!" – Vancouver ❖ "Great refresher, Tom & staff put on a super event." – Oshawa ❖ "Extremely informative. The level of enthusiasm of Thomas was contagious. It is so great to meet someone who enjoys what he does after all this time." – Calgary ❖ "Very satisfying, refreshing before tax season." – Saskatoon ❖ "Info on screens very helpful—to facilitate following." – Calgary ❖ "Straightforward & educational." – Kitchener ❖ "Fantastic, lots of practical info." – St. John's ❖ "Excellent! Great refresher as well!" – Toronto ❖ "Pretty much the same as always, although the added screen tracking page & line references was wonderful." – Calgary ❖ "Great value, excellent speaker, very enjoyable." – Hamilton ❖ "Always efficiently & effectively informative." – Edmonton ❖ "Important to me." – Edmonton ❖ "Information-packed. Touching on most subjects helps to find info for our questions." – Lethbridge ❖ "The best I have ever attended including the seminars offered by my own professional association. Fantastic!" – Moncton ❖ "Educational, entertaining, excellent." – Edmonton ❖ "Excellent as always." – Kitchener ❖ "An excellent snapshot of changes to tax." – Edmonton ❖ "Excellent! Loved it!" – Winnipeg ❖ "As usual, Tom, outstanding." – Edmonton ❖ "An excellent memory-jogger as usual, at the perfect time of year." – Kingston ❖ "As always I find out some item we have missed." – Edmonton ❖ "Very helpful information." – Grande Prairie ❖ "Great. Excellent pace. Excellent communications ..." – Grande Prairie ❖ "Extremely helpful, very upbeat." – Hamilton ❖ "Informative, well planned, effective and efficient." – Lethbridge ❖ "An excellent update of recent tax changes and warnings about changes to recent CRA administrative policy." – London ❖ "Current & useful. It's always my startup for tax season with thanks for informative day." – Oshawa ❖ "Very useful as always—good to hear what is happening at CRA & what accountants are experiencing in other cities." – Ottawa ❖ "Comprehensive & valuable." – Peterborough

REGISTRATION FORM

STEP 1: I would like to register for "Personal Tax Update 2012, Planning and Preparation of 2011 Tax Returns".

**EARLY BIRD DEADLINE
DECEMBER 2, 2011**

LIVE seminar

ALL registrations are processed on a "first come, first served" basis and only when full payment is received. Seats are not "held" under any circumstances.

City I will attend: _____

Date of Seminar: _____

Note: this area must be signed before the order may be processed.

- I understand that I will be receiving a link to the electronic textbook for *Personal Tax Update 2012*.
- I understand that the course materials are copyrighted and are for paid registrant use only and may not be shared in any way with those who have not registered, unless through written permission of Video News Inc. This material, as is all material produced by Video News Inc., is protected in Canada as well as internationally, under copyright law. Complying with the above rules allows me to **keep the electronic file** for future educational reference for myself only.
- I understand that the course material deals with complex matters and may not apply to particular facts and circumstances. As well, the course material and references contained therein reflect proposals and administrative comments. For these reasons, the course material should not be relied upon as a substitute for specialized professional advice in connection with any particular matter. Although the course material has been carefully prepared, neither Video News Inc. nor any of the personal involved in the preparation of the material accepts any legal responsibility for its contents or for any consequences arising from its use. **The material is time and case sensitive and is intended for educational purposes only.**
- I understand that any misuse of the material will be subject to consequences deemed appropriate by Video News Inc. as to the cancellation of services and materials, present or future.

Signature (mandatory): _____

Printed: _____

STEP 2: Name of Registrants (list additional names on separate page if necessary)

Firm: _____ Main Contact: _____ Today's Date _____

Firm Address: _____ Telephone: _____

Postal Code: _____ Fax: _____

Name: _____ NEW E-mail Address: _____

Name: _____ NEW E-mail Address: _____

Name: _____ NEW E-mail Address: _____

Name: _____ NEW E-mail Address: _____

Food Allergies? _____ Name: _____ Name: _____

STEP 3: FEE CALCULATION

1 DAY	-	1-3	_____	@ \$ 349	} _____
		4-9	_____	@ \$ 329	
		10 +	_____	@ \$ 319	
LESS Early Bird (Dec. 2/11) - ___ @ \$ 20 (_____)					
PLUS Late Fee (see "FEES, DISCOUNTS, and POLICIES")					
+ ___ @ \$ 25 _____					
SUBTOTAL _____					
PLUS HST / GST (Reg. N° 105531727)					
<input type="checkbox"/> 5% GST or <input type="checkbox"/> 12% <input type="checkbox"/> 13% <input type="checkbox"/> 15% HST _____					
TOTAL ENCLOSED \$ _____					

No registrations for groups of four or more will be accepted within 3 weeks of seminar. To ensure a seat, we strongly recommend registering at least one week before the early bird deadline.

STEP 4: To Register for "Personal Tax Update 2012" complete this form and return with payment (by fax, mail or phone) to:



Video News Inc.
Box 82036, GMO #2, Edmonton, Alberta T6J 7E6

REGISTER ON-LINE:
www.videotax.com

CANADA-WIDE TOLL-FREE
Fax 1 (877) 437-4455
Questions? Call 1 (877) 438-2057

Now accepting VISA and MasterCard!

CARD # _____

VISA MASTERCARD

EXPIRY DATE _____

SIGNATURE _____

NAME ON CARD _____

STEP 5: Registration Confirmation

Because many cities sell out quickly and for speed and efficiency in delivering notice to me, I understand that ALL invoices will be emailed directly to Main Contact.

My email address is: _____

If I have not received an emailed confirmation/invoice within two weeks before the seminar, I will advise Video Tax News immediately at 1-877-438-2057.

If you do not receive a confirmation, YOU MAY NOT BE REGISTERED. THEREFORE MATERIAL WILL NOT BE PREPARED NOR WILL SEATING BE AVAILABLE.

Late registrations (received within 5 business days of the seminar) are subject to a "late registration" fee of \$25. Please call us directly to confirm later registrations, as we may be unable to accommodate them.